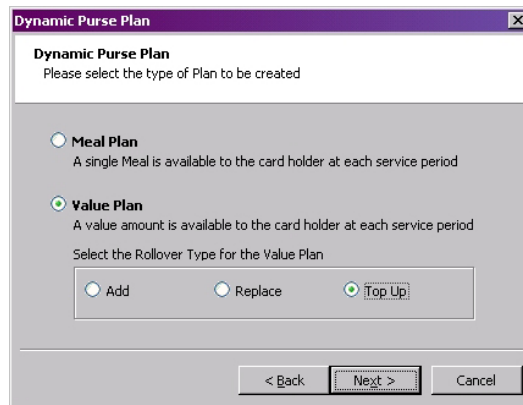


## Using the ChipNet3 Value Plan



### Introduction

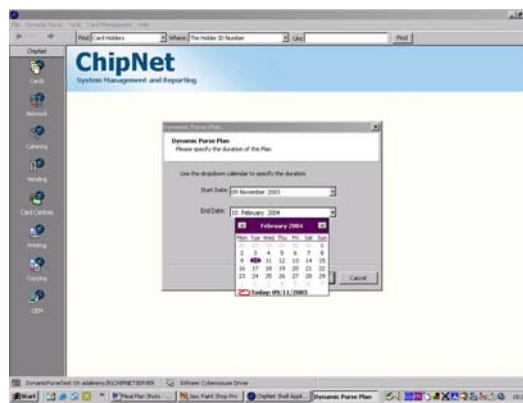
The ChipNet3 Dynamic Purse is a powerful tool that the administrator can use to provide flexible payment options for a variety of outlets. The Dynamic Purse Wizard allows us to configure a Service Timetable for either a Meal Plan or a Value Plan.



This datasheet will concentrate on the Value Plan functionality and describes how simple it is to set-up a Service Timetable and define individual Value Plan Templates, in preparation for the allocation of plans to cardholders. The first screen of the wizard allows the administrator to select which type of service timetable they want to create and in the case of Value Plans which type of “rollover” the plan will be based

on. There is no limit to the number of Value Plans that can be created and as we shall see, it is a simple task to edit plans once they have been created.

### Service Timetable



The first task is to select a date range for your service timetable, you can set any range you like with the simple to use rolling calendar.

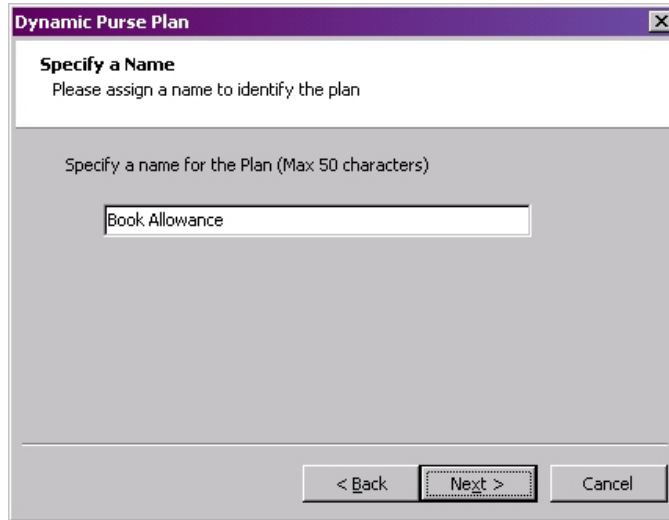
The wizard will then allow you to define the limits and operational characteristics of the timetable.

For example a university administrator could set up a timetable for an entire academic year or a single semester, with each eligible time period fully configurable.

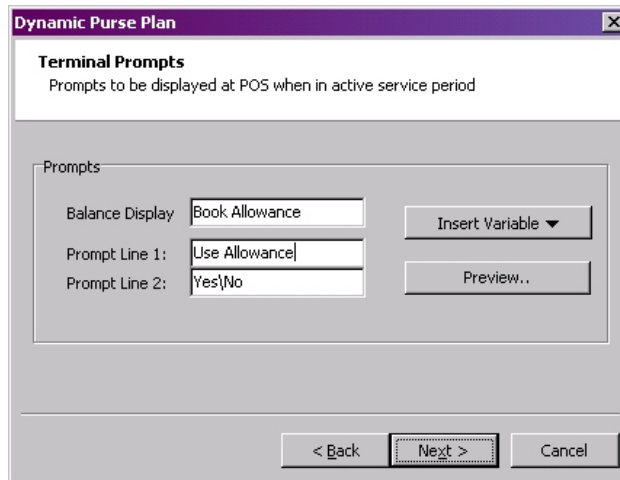
In a matter of minutes, the administrator is ready to start allocating the Value Plan.

## Configuring the Service Timetable

Service timetables can be given a name so that they can be readily identifiable



ChipNet3 also allows the administrator the ability to define how the POS terminal will display information when a card is presented and customise information, if required. The administrator can even preview the terminal screen from the software

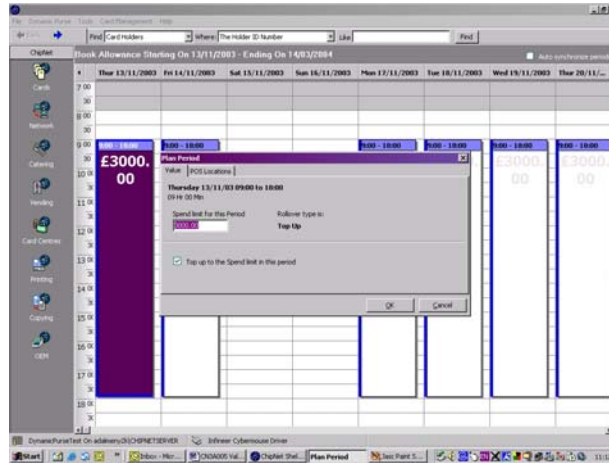


Terminal prompt preview...



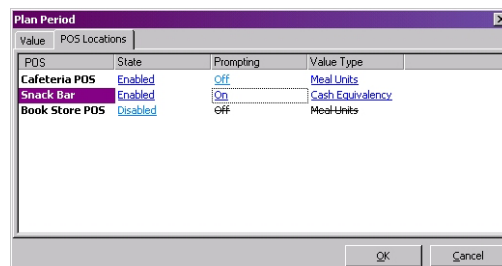
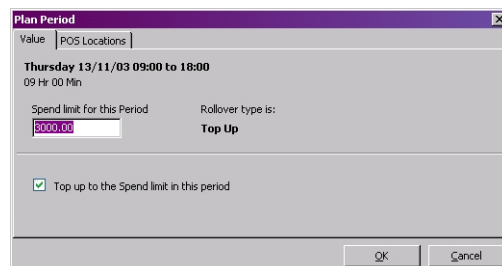
## Service Timetable - Valid Time Periods

The wizard will then allow the administrator to define a master matrix of time periods for their plan.



### Time Periods

Each defined period has its own dialog box, which allows a value to be associated with the period as well as allowing the administrator to establish which POS devices can be used. For each daily time period the administrator can choose:

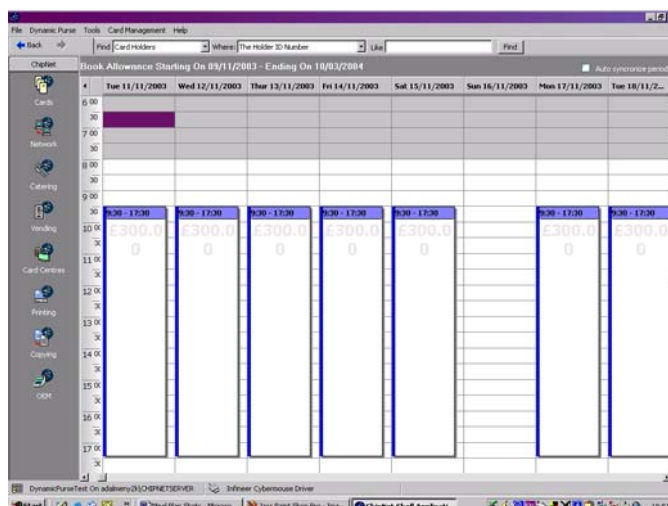


- Start date & end time for each daily period
- The limit associated with the plan rollover
- Which POS devices Will accept the Value Plan
- If the purse is used automatically or prompted

The administrator can set up each time period individually or can copy periods across the entire service timetable. Once established, each time period can be adjusted or edited to suit specific holidays or opening times.

## The Completed Service Timetables

The Plan Wizard allows the administrator to set up and define their master plans quickly and efficiently. Once created they can be easily edited and maintained.



The administrator can set up each time period individually or can copy periods across the entire service timetable. Once established, each time period can be adjusted or edited to suit specific holidays or opening times.

## Service Timetable Summary

- Choose Meal Plan or Value Plan
- No limit to number of timetables that can be created
- Choose start & end dates for timetable
- Configure valid time periods
- Configure weekly cap options
- Configure POS Terminals
  - Display properties
  - Meal units or cash equivalency
  - Automatic/prompted purse acceptance
- Powerful Editing Tools
  - Maintain timetables, delete old dates, extend date ranges
  - Change POS acceptance and pricing
  - Modify time periods

## Meal Plan Summary Technical Requirements

- Define Value Plan Code
- Choose Plan type – Cash, Credit or Subsidy
- Dynamic Purses can be used with the following Infeer POS devices:
  - 8650 TCP/IP POS
  - Uniwell POS & 8652 TCP/IP Payment Terminal
- Dynamic Purses require an Ethernet connection to be maintained between ChipNet and participating POS devices.

**ChipNet3 – Putting Smartcards to Work!**